



Delivering fair access to storage

- TPA Guidelines for Storage Operations
 - ensuring non-discrimination and managing compliance
 - maximizing useful capacity for market participants
 - processes, terms and conditions that meet customers' needs
 - providing necessary information etc.
- Guidance for Regulated or Negotiated TPA
 - Regulated TPA if there is insufficient competition
 - Promote investment by new entrants to enhance competition
 - Negotiated TPA if the storage market is subject to sufficient competitive forces
- Guidance for sufficient competition
 - transparent and liquid wholesale gas markets within the grid
 - competition in each sector of the storage market – defined by the purpose for which flexibility is required



Storage Logic in 2003/55/EC

