Delivering fair access to storage

TPA Guidelines for Storage Operations
- ensuring non-discrimination and managing compliance
- maximizing useful capacity for market participants
- processes, terms and conditions that meet customers’ needs
- providing necessary information etc.

Guidance for Regulated or Negotiated TPA
- Regulated TPA if there is insufficient competition
- Promote investment by new entrants to enhance competition
- Negotiated TPA if the storage market is subject to sufficient competitive forces

Guidance for sufficient competition
- transparent and liquid wholesale gas markets within the grid
- competition in each sector of the storage market – defined by the purpose for which flexibility is required
Storage Logic in 2003/55/EC

Is storage facility necessary for efficient supply etc. to customers? (Article 19.1)

NO -> No TPA

YES ->

Is it a new facility? (Article 22)

YES ->

Are the conditions for TPA exemption met? (Article 22)

NO -> RTPA or NTPA (Article 19)

YES ->

Member State decides and Commission approves access conditions, if any (Article 22)

NO ->

Regulated TPA

YES ->

Is there sufficient competition in the relevant storage market? (Recital 22)

NO ->

Regulated TPA

YES ->

Negotiated TPA